



Managua, 3 de Septiembre de 2009

Lic. Alfredo Gallegos S.  
Intendente de Valores  
Superintendencia de Bancos y Otras Instituciones Financieras  
Su Despacho

Estimado Lic. Gallegos:

De conformidad con las necesidades de información requeridas por la Superintendencia de Bancos y Otras Instituciones Financieras respecto a los emisores de Título Valores en Bolsa, adjunto encontrará informes No Auditados:

- Estado de Situación Financiera a Julio 2009.
- Estado de Resultados a Julio 2009.
- Libro Mayor y Libro Diario de Julio 2009.
- Anexos a Estados Financieros a Julio 2009.

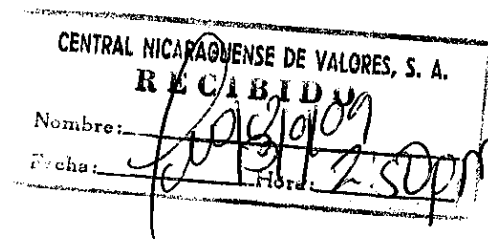
Con nuestras muestras de consideración y aprecio, y habiendo cumplido con sus solicitudes a la fecha, le saluda

Atentamente,

  
Gerardo J. Peralta



c.c. Lic. Gerardo Arguello, Bolsa de Valores  
Ing. Roberto Abarca, Cenival  
Lic. E. Maranhao, Invercasa  
Lic. B. Alemán, Lic. O. Baltodano, Archivo.



DELI POLLOS, S.A.

**DELI POLLO S.A**  
**BALANCE GENERAL AL MES DE : JULIO/2009**

Fecha de Emisión: 01/Sep/2009  
 Hora de Emisión : 12:05:12p.m.

Página N° 1

| Concepto de la Cuenta                 | V a l o r             | Concepto de la Cuenta           | V a l o r             |
|---------------------------------------|-----------------------|---------------------------------|-----------------------|
| <b>ACTIVO</b>                         |                       | <b>PASIVO Y CAPITAL</b>         |                       |
| ACTIVO CIRCULANTE                     | 64,791,920.82         | PASIVO CIRCULANTE               | 45,858,531.42         |
| CAJA MONEDA NACIONAL                  | 765,172.14            | PROVEEDORES                     | 14,237,292.43         |
| CAJA MONEDA EXTRANJERA                | 85,604.72             | CUENTAS POR PAGAR               | 12,434,538.52         |
| FONDOS FIJOS                          | 115,000.00            | IMPUESTOS POR PAGAR             | 9,049,758.32          |
| BANCOS                                | 6,850,444.38          | DIVIDENDOS POR PAGAR            |                       |
| VALORES NEGOCIABLES                   | 14,899,359.59         | PRESTAMOS POR PAGAR             | 1,611,160.87          |
| FONDOS PARA CAMBIO                    | 429,000.00            | INTERESES POR PAGAR             |                       |
| FONDO CAMBIO MONEDA EXTRANJERA        | 40,837.20             | RETENCIONES POR PAGAR           | 996,952.65            |
| CUENTAS POR COBRAR                    | 5,889,510.13          | GASTOS ACUMULADOS POR PAGAR     | 3,984,190.36          |
| ESTIMACION PARA COBRO DUDOSO          | -3,094.00             | PAGOS RECIBIDOS POR ADELANTADOS | 3,544,638.27          |
| DEUDORES DIVERSOS                     | 2,294,220.91          |                                 |                       |
| PRESTAMOS A SOCIOS                    | 8,180,589.28          | PASIVO A LARGO PLAZO            | 30,045,754.44         |
| DIVIDENDOS PAGADOS POR ANTICIPADO     | 1,075,039.29          |                                 |                       |
| ANTICIPOS PARA COMPRAS                | 639,896.14            | CUENTAS POR PAGAR               | 24,959,402.36         |
| INVENTARIOS                           | 10,829,513.19         | PRESTAMOS POR PAGAR             | 5,086,352.08          |
| MERCADERIA EN TRANSITO                | 791,091.51            | IR POR PAGAR                    |                       |
| ESTIMACION PARA INVENTARIOS OBSOLETOS | -3,171.00             |                                 |                       |
| SEGUROS PAGADOS POR ANTICIPADO        | 1,698,795.37          | CAPITAL                         | 59,809,077.76         |
| IMPUESTOS PAGADOS POR ANTICIPADO      | 5,631,021.98          |                                 |                       |
| OTROS GASTOS ANTICIPADOS              | 4,583,089.99          | CAPITAL SOCIAL                  | 33,000,000.00         |
|                                       |                       | RESERVA LEGAL                   | 3,114,402.90          |
| PROPIEDAD PLANTA Y EQUIPO             | 70,289,105.66         | UTILIDAD DE PERIODOS ANTERIORES | 23,211,374.38         |
|                                       |                       | RESULTADO DEL PERIODO           | 483,300.48            |
|                                       |                       | SUPERAVIT REVALUACION A.FIJO    |                       |
| TERRENOS                              | 15,582,204.87         |                                 |                       |
| EDIFICIOS                             | 31,783,187.29         |                                 |                       |
| VEHICULOS                             | 10,688,062.97         |                                 |                       |
| MOBILIARIO Y EQUIPO DE OFICINA        | 15,394,232.43         |                                 |                       |
| MOBILIARIO Y EQUIPO DE PRODUCCION     | 37,828,729.25         |                                 |                       |
| DEPRECIACION ACUMULADA                | -58,086,688.86        |                                 |                       |
| CONSTRUCCIONES EN PROCESO             | 281,665.95            |                                 |                       |
| OTROS EQUIPOS                         | 8,005,222.81          |                                 |                       |
| FRANQUICIAS                           | 220,289.16            |                                 |                       |
| INVERSIONES EN ACCIONES               | 1,572,414.65          |                                 |                       |
| REMODELACION DE LOCALES               | 826,636.37            |                                 |                       |
| INVERSIONES EN BIENES INMUEBLES       | 1,462,252.50          |                                 |                       |
| MEJORAS EN INMUEBLES ARRENDADOS       | 15,549,388.97         |                                 |                       |
| AMORTIZACION DE MEJORAS               | -10,818,492.70        |                                 |                       |
| OTROS ACTIVOS                         | 632,337.14            |                                 |                       |
| DEPOSITOS EN GARANTIA                 | 632,337.14            |                                 |                       |
| <b>TOTAL ACTIVO</b>                   | <b>135,713,363.62</b> | <b>TOTAL PASIVO Y CAPITAL</b>   | <b>135,713,363.62</b> |



Elaborado Por



Revisado Por

Autorizado Por



ESTADO DE RESULTADO DEL PERIODO  
DELI POLLO S.A  
01 DE JUL/2009 AL 31 DE JUL/2009

Página N° 1

Fecha de Emisión : 01/Sep/2009 12:05:00p.m.

| Concepto de La Cuenta         | Este Mes      | %      | Acumulado         | %      |
|-------------------------------|---------------|--------|-------------------|--------|
|                               | Jul/2009      |        | Jul/2009-Jul/2009 |        |
| VENTAS DE RESTAURANTES        | 22,573,125.39 | 100.00 | 22,573,125.39     | 100.00 |
| LINDA VISTA                   | 1,801,006.13  | 7.98   | 1,801,006.13      | 7.98   |
| CIUDAD JARDIN                 | 1,224,314.18  | 5.42   | 1,224,314.18      | 5.42   |
| BELLO HORIZONTE               | 1,559,023.10  | 6.91   | 1,559,023.10      | 6.91   |
| CENTROAMERICA                 | 918,298.34    | 4.07   | 918,298.34        | 4.07   |
| ALTAMIRA                      | 431,690.33    | 1.91   | 431,690.33        | 1.91   |
| MATAGALPA                     | 945,562.32    | 4.19   | 945,562.32        | 4.19   |
| NEJAPA                        | 1,112,667.63  | 4.93   | 1,112,667.63      | 4.93   |
| PLAZA INTER                   | 1,063,763.51  | 4.71   | 1,063,763.51      | 4.71   |
| E V E N T O S                 | 1,302,319.95  | 5.77   | 1,302,319.95      | 5.77   |
| LAS COLINAS                   | 885,265.78    | 3.92   | 885,265.78        | 3.92   |
| CARRETERA NORTE               | 1,077,636.06  | 4.77   | 1,077,636.06      | 4.77   |
| METROCENTRO                   | 1,208,619.71  | 5.35   | 1,208,619.71      | 5.35   |
| RUBENIA                       | 1,549,095.51  | 6.86   | 1,549,095.51      | 6.86   |
| LEON                          | 1,580,585.17  | 7.00   | 1,580,585.17      | 7.00   |
| LOS ROBLES                    | 924,156.91    | 4.09   | 924,156.91        | 4.09   |
| TIP TOP EXPRESS               | 1,067,838.51  | 4.73   | 1,067,838.51      | 4.73   |
| GALERIAS STO DOMINGO          | 572,523.79    | 2.54   | 572,523.79        | 2.54   |
| PLAZA CARACOL                 | 1,431,207.60  | 6.34   | 1,431,207.60      | 6.34   |
| MULTICENTRO LAS AMERICAS      | 1,438,710.35  | 6.37   | 1,438,710.35      | 6.37   |
| AEROPUERTO                    | 478,840.51    | 2.12   | 478,840.51        | 2.12   |
| INGRESOS POR FRANQUICIAS      | 1,531,912.23  | 100.00 | 1,531,912.23      | 100.00 |
| CUOTA INICIAL                 |               |        |                   |        |
| REGALIAS                      | 398,430.49    | 26.01  | 398,430.49        | 26.01  |
| COMISARIATO                   | 1,133,481.74  | 73.99  | 1,133,481.74      | 73.99  |
| REBAJAS Y DESCUENTOS S/VENTAS | 184,639.26    | 0.77   | 184,639.26        | 0.77   |
| LINDA VISTA                   | 12,579.78     | 0.05   | 12,579.78         | 0.05   |
| CIUDAD JARDIN                 | 7,832.74      | 0.03   | 7,832.74          | 0.03   |
| BELLO HORIZONTE               | 11,584.83     | 0.05   | 11,584.83         | 0.05   |
| CENTRO AMERICA                | 5,907.51      | 0.02   | 5,907.51          | 0.02   |
| ALTAMIRA                      | 4,255.90      | 0.02   | 4,255.90          | 0.02   |
| MATAGALPA                     | 5,616.43      | 0.02   | 5,616.43          | 0.02   |
| NEJAPA                        | 5,997.25      | 0.02   | 5,997.25          | 0.02   |
| PLAZA INTER                   | 5,851.19      | 0.02   | 5,851.19          | 0.02   |
| E V E N T O S                 | 44,361.71     | 0.18   | 44,361.71         | 0.18   |
| LAS COLINAS                   | 5,925.39      | 0.02   | 5,925.39          | 0.02   |
| CARRETERA NORTE               | 5,918.23      | 0.02   | 5,918.23          | 0.02   |
| METROCENTRO                   | 6,760.29      | 0.03   | 6,760.29          | 0.03   |
| RUBENIA                       | 9,824.79      | 0.04   | 9,824.79          | 0.04   |
| LEON                          | 9,762.87      | 0.04   | 9,762.87          | 0.04   |
| LOS ROBLES                    | 9,416.25      | 0.04   | 9,416.25          | 0.04   |
| TIP TOP EXPRESS               | 4,405.69      | 0.02   | 4,405.69          | 0.02   |
| GALERIAS STO DOMINGO          | 4,377.58      | 0.02   | 4,377.58          | 0.02   |
| PLAZA CARACOL                 | 13,640.81     | 0.06   | 13,640.81         | 0.06   |



ESTADO DE RESULTADO DEL PERIODO  
DELI POLLO S.A  
01 DE JUL/2009 AL 31 DE JUL/2009

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Fecha de Emisión : 01/Sep/2009 12:05:00p.m.

| Concepto de La Cuenta                   | Este Mes      | %      | Acumulado         | %      |
|---|---------------|--------|-------------------|--------|
|   | Jul/2009      |        | Jul/2009-Jul/2009 |        |
| MULTICENTRO LAS AMERICAS                | 7,948.60      | 0.03   | 7,948.60          | 0.03   |
| AEROPUERTO                              | 2,671.42      | 0.01   | 2,671.42          | 0.01   |
| VENTAS NETAS                            | 24,105,037.62 | 100.00 | 24,105,037.62     | 100.00 |
| <br>                                    |               |        |                   |        |
| MENOS : COSTO DE VENTAS DE RESTAURANTES | 8,929,442.59  | 39.56  | 8,929,442.59      | 39.56  |
| <br>                                    |               |        |                   |        |
| LINDA VISTA                             | 739,700.90    | 3.28   | 739,700.90        | 3.28   |
| CIUDAD JARDIN                           | 455,862.88    | 2.02   | 455,862.88        | 2.02   |
| BELLO HORIZONTE                         | 590,791.49    | 2.62   | 590,791.49        | 2.62   |
| CENTROAMERICA                           | 371,734.67    | 1.65   | 371,734.67        | 1.65   |
| ALTAMIRA                                | 179,765.66    | 0.80   | 179,765.66        | 0.80   |
| MATAGALPA                               | 375,972.04    | 1.67   | 375,972.04        | 1.67   |
| NEJAPA                                  | 453,954.02    | 2.01   | 453,954.02        | 2.01   |
| PLAZA INTER                             | 428,220.04    | 1.90   | 428,220.04        | 1.90   |
| E V E N T O S                           | 473,910.34    | 2.10   | 473,910.34        | 2.10   |
| LAS COLINAS                             | 364,419.85    | 1.61   | 364,419.85        | 1.61   |
| CARRETERA NORTE                         | 417,972.04    | 1.85   | 417,972.04        | 1.85   |
| METROCENTRO                             | 486,172.28    | 2.15   | 486,172.28        | 2.15   |
| RUBENIA                                 | 587,048.05    | 2.60   | 587,048.05        | 2.60   |
| LEON                                    | 610,467.21    | 2.70   | 610,467.21        | 2.70   |
| LOS ROBLES                              | 381,130.41    | 1.69   | 381,130.41        | 1.69   |
| TIP TOP EXPRESS                         | 439,310.27    | 1.95   | 439,310.27        | 1.95   |
| GALERIAS STO DOMINGO                    | 234,839.72    | 1.04   | 234,839.72        | 1.04   |
| PLAZA CARACOL                           | 597,522.35    | 2.65   | 597,522.35        | 2.65   |
| MULTICENTRO LAS AMERICAS                | 547,815.16    | 2.43   | 547,815.16        | 2.43   |
| AEROPUERTO                              | 192,833.21    | 0.85   | 192,833.21        | 0.85   |
| <br>                                    |               |        |                   |        |
| COSTOS POR INGRESOS DE FRANQUICIAS      | 1,080,941.04  | 70.56  | 1,080,941.04      | 70.56  |
| <br>                                    |               |        |                   |        |
| COMISARIATO                             | 1,080,941.04  | 4.79   | 1,080,941.04      | 4.79   |
| <br>                                    |               |        |                   |        |
| INGRESO BRUTO EN VENTAS                 | 14,094,653.99 | 58.47  | 14,094,653.99     | 58.47  |
| <br>                                    |               |        |                   |        |
| LINDA VISTA                             | 1,061,305.23  | 4.40   | 1,061,305.23      | 4.40   |
| CIUDAD JARDIN                           | 768,451.30    | 3.19   | 768,451.30        | 3.19   |
| BELLO HORIZONTE                         | 968,231.61    | 4.02   | 968,231.61        | 4.02   |
| CENTROAMERICA                           | 546,563.67    | 2.27   | 546,563.67        | 2.27   |
| ALTAMIRA                                | 251,924.67    | 1.05   | 251,924.67        | 1.05   |
| MATAGALPA                               | 569,590.28    | 2.36   | 569,590.28        | 2.36   |
| NEJAPA                                  | 658,713.61    | 2.73   | 658,713.61        | 2.73   |
| PLAZA INTER                             | 635,543.47    | 2.64   | 635,543.47        | 2.64   |
| E V E N T O S                           | 828,409.61    | 3.44   | 828,409.61        | 3.44   |
| LAS COLINAS                             | 520,845.93    | 2.16   | 520,845.93        | 2.16   |
| CARRETERA NORTE                         | 659,664.02    | 2.74   | 659,664.02        | 2.74   |
| METROCENTRO                             | 722,447.43    | 3.00   | 722,447.43        | 3.00   |



ESTADO DE RESULTADO DEL PERIODO  
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Página N<sup>o</sup> 3

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| Concepto de La Cuenta      | Este Mes            | %            | Acumulado           | %            |
|----------------------------|---------------------|--------------|---------------------|--------------|
|                            | Jul/2009            |              | Jul/2009-Jul/2009   |              |
| RUBENIA                    | 962,047.46          | 3.99         | 962,047.46          | 3.99         |
| LEON                       | 970,117.96          | 4.02         | 970,117.96          | 4.02         |
| LOS ROBLES                 | 543,026.50          | 2.25         | 543,026.50          | 2.25         |
| TIP TOP EXPRESS            | 628,528.24          | 2.61         | 628,528.24          | 2.61         |
| GALERIAS STO DOMINGO       | 337,684.07          | 1.40         | 337,684.07          | 1.40         |
| PLAZA CARACOL              | 833,685.25          | 3.46         | 833,685.25          | 3.46         |
| MULTICENTRO LAS AMERICAS   | 890,895.19          | 3.70         | 890,895.19          | 3.70         |
| AEROPUERTO                 | 286,007.30          | 1.19         | 286,007.30          | 1.19         |
| <b>GASTOS DE OPERACION</b> | <b>8,529,118.35</b> | <b>37.78</b> | <b>8,529,118.35</b> | <b>37.78</b> |
| LINDA VISTA                | 526,256.24          | 2.33         | 526,256.24          | 2.33         |
| CIUDAD JARDIN              | 433,093.29          | 1.92         | 433,093.29          | 1.92         |
| BELLO HORIZONTE            | 544,183.27          | 2.41         | 544,183.27          | 2.41         |
| CENTROAMERICA              | 461,579.56          | 2.04         | 461,579.56          | 2.04         |
| ALTAMIRA                   | 319,490.64          | 1.42         | 319,490.64          | 1.42         |
| MATAGALPA                  | 393,315.78          | 1.74         | 393,315.78          | 1.74         |
| NEJAPA                     | 437,749.72          | 1.94         | 437,749.72          | 1.94         |
| PLAZA INTER                | 261,128.32          | 1.16         | 261,128.32          | 1.16         |
| E V E N T O S              | 562,606.84          | 2.49         | 562,606.84          | 2.49         |
| LAS COLINAS                | 439,262.35          | 1.95         | 439,262.35          | 1.95         |
| CARRETERA NORTE            | 389,105.16          | 1.72         | 389,105.16          | 1.72         |
| METROCENTRO                | 311,837.62          | 1.38         | 311,837.62          | 1.38         |
| RUBENIA                    | 536,851.00          | 2.38         | 536,851.00          | 2.38         |
| LEON                       | 445,468.62          | 1.97         | 445,468.62          | 1.97         |
| MATAGALPA #2               |                     |              |                     |              |
| COLEGIO AMERICANO          |                     |              |                     |              |
| LOS ROBLES                 | 454,411.89          | 2.01         | 454,411.89          | 2.01         |
| TIP TOP EXPRESS            | 663,154.19          | 2.94         | 663,154.19          | 2.94         |
| GALERIAS STO DOMINGO       | 237,236.75          | 1.05         | 237,236.75          | 1.05         |
| PLAZA CARACOL              | 608,713.47          | 2.70         | 608,713.47          | 2.70         |
| MULTICENTRO LAS AMERICAS   | 300,827.35          | 1.33         | 300,827.35          | 1.33         |
| AEROPUERTO                 | 202,846.29          | 0.90         | 202,846.29          | 0.90         |
| <b>INGRESOS MARGINALES</b> | <b>5,565,535.64</b> | <b>23.09</b> | <b>5,565,535.64</b> | <b>23.09</b> |
| LINDA VISTA                | 535,048.99          | 2.22         | 535,048.99          | 2.22         |
| CIUDAD JARDIN              | 335,358.01          | 1.39         | 335,358.01          | 1.39         |
| BELLO HORIZONTE            | 424,048.34          | 1.76         | 424,048.34          | 1.76         |
| CENTROAMERICA              | 84,984.11           | 0.35         | 84,984.11           | 0.35         |
| ALTAMIRA                   | -67,565.97          | -0.28        | -67,565.97          | -0.28        |
| MATAGALPA                  | 176,274.50          | 0.73         | 176,274.50          | 0.73         |
| NEJAPA                     | 220,963.89          | 0.92         | 220,963.89          | 0.92         |
| PLAZA INTER                | 374,415.15          | 1.55         | 374,415.15          | 1.55         |
| E V E N T O S              | 265,802.77          | 1.10         | 265,802.77          | 1.10         |
| LAS COLINAS                | 81,583.58           | 0.34         | 81,583.58           | 0.34         |
| CARRETERA NORTE            | 270,558.86          | 1.12         | 270,558.86          | 1.12         |
| METROCENTRO                | 410,609.81          | 1.70         | 410,609.81          | 1.70         |



ESTADO DE RESULTADO DEL PERIODO  
DELI POLLO S.A  
01 DE JUL/2009 AL 31 DE JUL/2009

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| Concepto de La Cuenta                    | Este Mes     | %     | Acumulado %       |       |
|--|--------------|-------|-------------------|-------|
|  | Jul/2009     |       | Jul/2009-Jul/2009 |       |
| RUBENIA                                  | 425,196.46   | 1.76  | 425,196.46        | 1.76  |
| LEON                                     | 524,649.34   | 2.18  | 524,649.34        | 2.18  |
| LOS ROBLES                               | 88,614.61    | 0.37  | 88,614.61         | 0.37  |
| TIP TOP EXPRESS                          | -34,625.95   | -0.14 | -34,625.95        | -0.14 |
| GALERIAS STO DOMINGO                     | 100,447.32   | 0.42  | 100,447.32        | 0.42  |
| PLAZA CARACOL                            | 224,971.78   | 0.93  | 224,971.78        | 0.93  |
| MULTICENTRO LAS AMERICAS                 | 590,067.84   | 2.45  | 590,067.84        | 2.45  |
| AEROPUERTO                               | 83,161.01    | 0.34  | 83,161.01         | 0.34  |
| GASTOS DE VENTAS                         | 1,191,345.72 | 4.94  | 1,191,345.72      | 4.94  |
| GASTOS DE ADMINISTRACION                 | 4,022,563.90 | 16.69 | 4,022,563.90      | 16.69 |
| UTILIDAD O (PERDIDA) DE OPERACIONES      | 351,626.02   | 1.46  | 351,626.02        | 1.46  |
| INGRESOS FINANCIEROS                     | 184,574.03   | 0.77  | 184,574.03        | 0.77  |
| GASTOS FINANCIEROS                       | -305,565.18  | -1.27 | -305,565.18       | -1.27 |
| OTROS INGRESOS                           | 524,424.50   | 2.18  | 524,424.50        | 2.18  |
| OTROS GASTOS                             | -64,630.12   | -0.27 | -64,630.12        | -0.27 |
| INGRESOS ANTES DEL IMPUESTO SOBRE LA REN | 690,429.25   | 2.86  | 690,429.25        | 2.86  |
| IMPUESTO SOBRE LA RENTA GRAVABLE         | 207,128.77   | 0.86  | 207,128.77        | 0.86  |
| UTILIDAD O (PERDIDA) DEL EJERCICIO       | 483,300.48   | 2.00  | 483,300.48        | 2.00  |

0732-  
Elaborado Por 

  
Revisado Por   
  
Autorizado Por